**2nd EOSC-ESFRI workshop ON RIs AND EOSC  
Research Infrastructures shaping EOSC**

**Virtual meeting**  
Dates: 6-7 October 2020 **Briefing paper - Updated 1-10-2020**

**Briefing call(s)**

**On Monday 5 October, at 13:00 CEST** there will be 30’ briefing meetings for the following sessions:

1. 13:00-13:30 General introduction (presentation of this paper)
2. 13:30-14:00 Session 1 + breakout
3. 14:00-14:30 Session 2 + breakout
4. 14:30-15:00 Sessions 3-5
5. (if needed Session 6)

Connection details: <https://zoom.us/j/94953474298?pwd=blJJdklGVVM5bVlxU1A4ZHBSVU1vZz09>

Meeting ID: 949 5347 4298

Passcode: 405753

**Overall theme and focus**

The event is **centred around thematic *Research Infrastructures*** *(RIs).* In your presentations, moderation and reporting, please keep this in mind. The thematic infrastructures and their communities are key stakeholders for EOSC, its uptake and sustainability, both as providers of thematic quality data and services, and as users of EOSC horizontal data and services. The broader the federation of thematic RIs in EOSC and the uptake of horizontal services, the better the chances for EOSC to be sustained in the longer term. The RI community can also drive data quality and lead the change of culture towards open science. More information on the background (including the ESFRI White Paper, in which there is a related section on EOSC) and the objectives can be found at the [on-line agenda page](https://www.esfri.eu/esfri-events/2nd-esfri-ris-eosc-workshop-research-infrastructures-shaping-eosc?qt-event=1#qt-event).

**Agenda**

***Plenaries*** *(via Zoom webinar – see also detailed event flow* ***Annex 1*** *at the end)*

The final agenda can be found [on-line](https://www.esfri.eu/esfri-events/2nd-esfri-ris-eosc-workshop-research-infrastructures-shaping-eosc?qt-event=1#qt-event). All plenary chairs and plenary speakers have been confirmed, besides the co-chairs in the wrap-up sessions of day 1 and day 2. Chairs shortly introduce their sessions (5’). Then ***speakers*** *will deliver their presentations (via their own laptops)**and**should* ***make every effort to keep their time*** (10’), with short interventions and a few slides only. The ***speakers are invited to focus on the event theme******and are advised not to have general presentations, rather focused presentations around thematic infrastructures*** *on their topic**(or their interaction with thematic infrastructures)*, *on current experiences, challenges and success stories, and on potential present or future expectations from or role in EOSC*.

At the end of each session there is a short panel moderated by the Session Chair with 15’ for Q&A from the remote participants (30’ for the Session 4 that has 6 talks). *Participants will have to use the Zoom webinar Q&A facility to pose their questions. All participants will be able to see and upvote the questions*. The Chair of the session sees the questions as they come and he/she can select and pose them to a panelist to answer or start with the most popular ones. In case there is an urgent need for an intervention from the participants (e.g. the question refers to her/him or the question is misunderstood), then s/he needs to ask the StR-ESFRI host to do so.

***Action:*** *It needs to be decided whether the Session chairs can provide the wrap-ups on their own (Mirjam van Daalen and Yannis Ioannidis for day 1 and Per Oster, Kostas Glinos and Johannes Klumpers for day 2) or whether a chief rapporteur for each session needs to be agreed upon.*

***Breakout sessions*** *(via Zoom meeting, single meeting with breakout – see also Annex 1)*

The majority of moderators and notetakers have been assigned (see moderators/notetakers Annex 2 at the end). The breakout sessions will be run via a Zoom meeting which has the feature of moving participants into breakouts and back into plenary. Moderators or notetakers are advised to have the agreed questions on a .doc or .ppt file and scree-share them to participants to see. If this is done by notetakers, and they want so, they can jot the main points during the session. A first draft set of questions is presented in Annex 3, discussed among the Programme Committee. ***The questions per breakout will be discussed in the briefing sessions on Monday. Some issues on overlapping topics across sessions or breakouts*** *(e.g. between Iron Lady and Architecture, or between the different FAIR-related and skills sessions)* ***can also be discussed during the first briefing session on Monday at 13:00.***

***Action:*** *If not finalised before the Monday briefing call, it is proposed that the remaining moderator/notetaker open slots are filled in by the remaining speakers and the programme committee.*

***Action:*** *Discuss the overlapping topics at the Monday general briefing session at 13:00.*

In the last 5 minutes, the notetakers and moderators will have to recap the discussion and let participants know what they will be presenting to the wrap-up part of the session. It is up to the moderator, whether s/he or the notetaker will present a 2’ summary of the main points to the plenary.

***Breakout sessions***

**SESSION 1**

*2 breakouts on “EOSC Partnership and new legal entity status”*

*3 breakouts on “EOSC Strategic Research and Innovation Agenda”*

*1 breakout on “The Sustainability WG “Iron Lady” document”*

**SESSION 2**

*1 breakout on Architecture and Minimal Viable EOSC (MVE)*

*3 breakouts on FAIR+R Data & Services – Open Science policies*

*1 breakout on Rules of participation*

*1 breakout on Skills and training*

**SESSION 5**

*3 breakouts on Thematic Clusters/RI data and tools federation and uptake - Federated e-Infrastructure resources uptake*

*3 breakouts on Thematic Clusters/RI data and tools federation and uptake - Federated e-Infrastructure resources uptake*

The PC participants advised that in order to give enough time for discussion and at least some interaction from most participants, that there shouldn’t be more than **2 questions per breakout.** Incase there is time for more questions, more questions from the pool can be used or the moderator can open the floor for more questions. In case there are more than 1 breakout per topic, the questions will be split per breakout group. ***Action:*** *In case of more than one breakout per topic,**discuss among the moderators how to split the questions per breakout (e.g. from 6 questions assign 2 to each of the 3 groups).*

Some or all of the questions will be included also in an **on-line tool (Mentimeter). The details will be finalised by Monday.**

**Participants (break-out session participants to ~175)**

* *ESFRI Forum delegates – Around 35*
* *ESFRI RI Projects/Landmarks/Cluster projects –1-2 per project/cluster ~35*
* *EOSC Governance and EOSC project representatives~35*
* *EC representatives, EOSC Secretariat and StR-ESFRI representatives ~35*
* *EOSC end users and other general audience ~35*
* *Expected virtual audience: ~175 persons for break-out sessions;*

Participants will be randomly distributed to breakouts, with a good sample from all the different categories (see excel sheets with participants per session).

**Organisation**

* *Co-organised by the ESFRI Task Force on EOSC, EOSC Cluster projects, EOSC Secretariat and StR-ESFRI2, in close cooperation with ESFRI and the EC.*

# Annex 1: Detailed Event flow outline

## Before the event

* Set-up of Zoom Webinar and Zoom Meeting links for all sessions (done)
* Creation of lists of participants for every one of the 18 breakout rooms (under development)
* Email to all plenary participants with: final agenda, link to connect to all plenaries, tips for using Zoom Webinar and the Q&A facility, possibly links to answer to Mentimeter polls) – Monday before noon (under development)
* Email to all chairs/speakers/panelists/moderators/nottakers with instructions and tips. Breakout moderators will also receive the lists of people in their rooms (under development)
* All sessions will be recorded.

## Day 1

* Session 1 Plenary (run via Zoom Webinar – opened one hour before session start)
  + Chairs and Panelists/speakers will have received their direct links the day before and they need to enter the Webinar 20 minutes before the event
  + Participants will be asked to click on the link they will receive (the day before) 15 minutes before the webinar starts
  + Chairs and Panelists will have their cameras open when the Session starts so that the chair may present them. After that only the person speaking will have his/her camera on. Each speaker with presentation will run the presentation from his/her computer (share screen)
  + Attendees will not have audio/video permission. They can only use the chat facility and the Q&A facility. If the chair wants to give audio/video permission to an attendee, he/she needs to ask the StR-ESFRI host to do it
  + Participants will have to use the Q&A facility to ask questions to be answered at the last part of the session. All participants will be able to see and upvote the questions. The Chair of the session sees the questions as they come and he/she can select and pose them to a panelist to answer.
  + During the Q&A part, all panelists should have their cameras open
  + By the end of the session, the Chair emphatically asks those participants that have registered for a breakout session to exit the webinar and click as soon as possible (if not immediately) the link that they have received. Then the StR-ESFRI tea, will move each of them to the breakout room they have selected. As there will be a 15’ minute preparation break, the remote participants can use this time for a short break. If they have been moved to the wrong breakout room, they need to say so in the chat and they will be transferred accordingly.
  + The Webinar closes.
* Break: StR-ESFRI Team starts moving people to breakout rooms as they come
* Session 1 Breakouts (Run via Zoom Meeting, open 30 minutes before)
  + Moderators and notetakers should be asked to enter right after the end of the plenary (15 minutes before the start) to do some basic checks.
  + All participants enter the main room using the same link
  + The StR-ESFRI team renames them putting their respective room number (1-6) in front of their names. Then the Host moves them directly to the correct breakout room
  + If people that have not registered for breakouts appear at the main room (somehow receiving the link from colleagues), they will be accommodated randomly to any of the six rooms that may have fewer participants.
  + Moderators start the discussion in their rooms.
  + Moderators or notetakers are advised to have the agreed questions on a .doc or .ppt file and scree-share them to participants to see. If this is done by notetakers, and they want so, they can jot the main points during the session.
  + Participants take turns to speak using the “raise hand” zoom facility
  + Participants can also use the chat to express views, ask questions etc.
  + In the last 5 minutes, the notetakers and moderators will have to recap the discussion and let participants know what they will be presenting to the wrap-up part of the session
  + At exactly 45 minutes, the Host will close all breakout rooms and all participants will be automatically transferred to the main room for the moderators to present for 2 mins each and the overall chair to close the session
  + The session closes.
* Session 2 Plenary & Breakouts
  + They run exactly as Session 1
* Wrap-up from Day 1
  + This will happen in the same room that people will have gathered for the Session 2 breakout summary

## Day 2

People will again have been asked to click the link 15 mins before and wait for

* Session 3 Plenary
  + This runs exactly as the other 2 plenaries but at the end the Webinar stays open since Session 4 is again a plenary
* Session 4 Plenary
  + This runs exactly as the other plenaries.
  + The Webinar closes at the end
* Session 5 Breakouts
  + This runs exactly as the other 2 Breakout Sessions
  + At the end of the Session summary, the Chair lets people know that they need to exit the Zoom Meeting and enter Zoom Webinar (same link for all Webinars) to follow the closing Session 6
* Session 6 Plenary – Wrap up and Closing
  + This runs exactly like all other Plenaries

# Annex 2: Moderators/Notetakers

*See spreadsheet excel sheet “Breakouts”.*

# Annex 3: Questions

*See spreadsheet excel sheet “Questions”.*

# Annex 4: List of participants per breakout

*See the 3 spreadsheet excel files for Session 1, Session 2 and Session 5.*

**Annex 5 - Key messages from the ESFRI White Paper**

* *ESFRI will continue to support the development of a European Open Science Cloud and the close connection of RIs to EOSC with increased FAIR and open data sharing and availability to stimulate inter-disciplinary and transdisciplinary research to achieve the societal goals. Horizon Europe should continue to support such developments.*
* *The EC, the MS/AC and EOSC are invited to take full advantage of the well performing best practices in data management, storage and curation implemented at RIs at the ESFRI Roadmap that already implement FAIR and Reproducibility criteria for data, which operate them through open access portals and which can contribute to achieving the EOSC`s long-term goal of research data interoperability.*
* *The EC, the MS/AC and the RIs are invited to take account of the vital need for data professionals in their education and innovation activities and to consider supportive measures at an appropriate scale.*